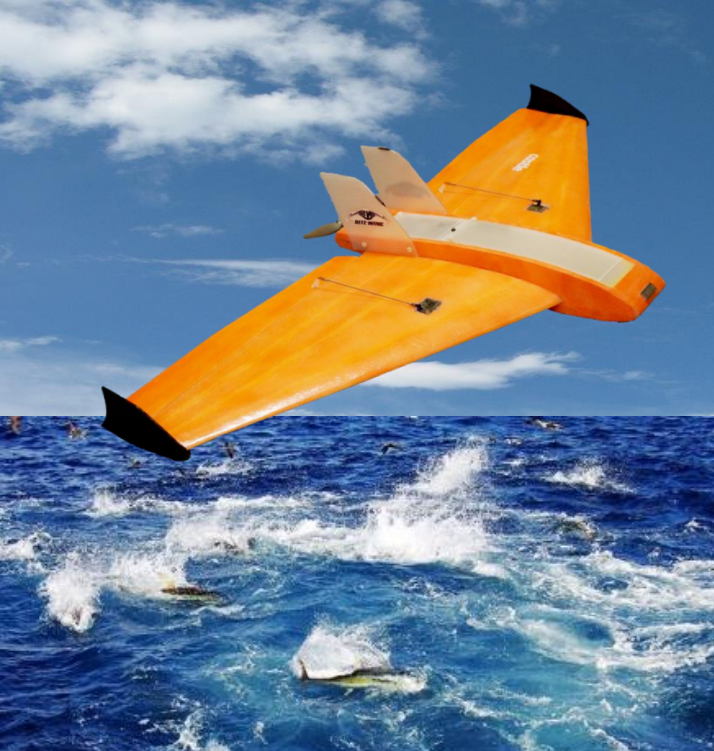


RiteWing Robotics

Access Your Aerial Intelligence



Unmanned Aerial Systems

Thousands of Units Sold

Growth Phase

**Technology Developed
and Deployable**

Already Global

Global Distribution in Place

**Up to \$15 Million
Investment Size**

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Technology

- Fully developed autonomous unmanned aerial control systems
- Captures high definition video, still, volumetric, and multi spectral imagery
- Low acquisition costs and low operating cost per unit
- Consolidated Technology and Expertise
 - Rite Wing aircraft design and engineering
 - Ruby autopilot and ground control station
 - Scientists, Engineers and Operators from Lockheed Martin and Kansas State University
- Expand existing manufacturing facilities and distribution

Target Markets:

- Commercial Fishing – Partners in Place
 - 8,000 units with replacement cycle
- Live Stock Management
 - Thousands of Units – Partners in Place
- Environmental Services
 - Game Management, Pipeline Inspection, Site survey, forestry, mining, search and rescue, Navy
- Agriculture - \$2 Billion Market
- IN place Global Distribution: US, Australia, S. Africa, S. America

Economics

- Non seasonal revenue from sales of equipment, training, aircraft development, image processing and flight operations
- Short term revenue contracts to positive net income
- R&D Mid Term contracts fuel growth
- Long term market penetration to build brand and share value
- Continue to scale globally utilizing existing network



Investment in RiteWing

- Seeking a single or syndicated preferred equity investment of up to **\$15,000,000**
- Execution Track Record – leadership launched, built and operated successful global UAS Company before
- Preferred equity receives:
 - a non-transferable preferred income distribution at an annual rate of 6% of the original investment amount until an amount equal to 100% of the initial investment amount has been so distributed
 - A 1.5X liquidation preference
 - A board seat
 - Normal and customary preferred shareholder rights
- Rite Wing** targeting an after -tax cash-on-cash IRR for the preferred investor of over 30% with an IPO in 5-7 years to create liquidity and fuel expansion

For consideration as a potential investor or for further information, please contact:

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